

Mineland Vision Partnership

February 21st, 2024

TSXV: PLSR



The Force in Helium



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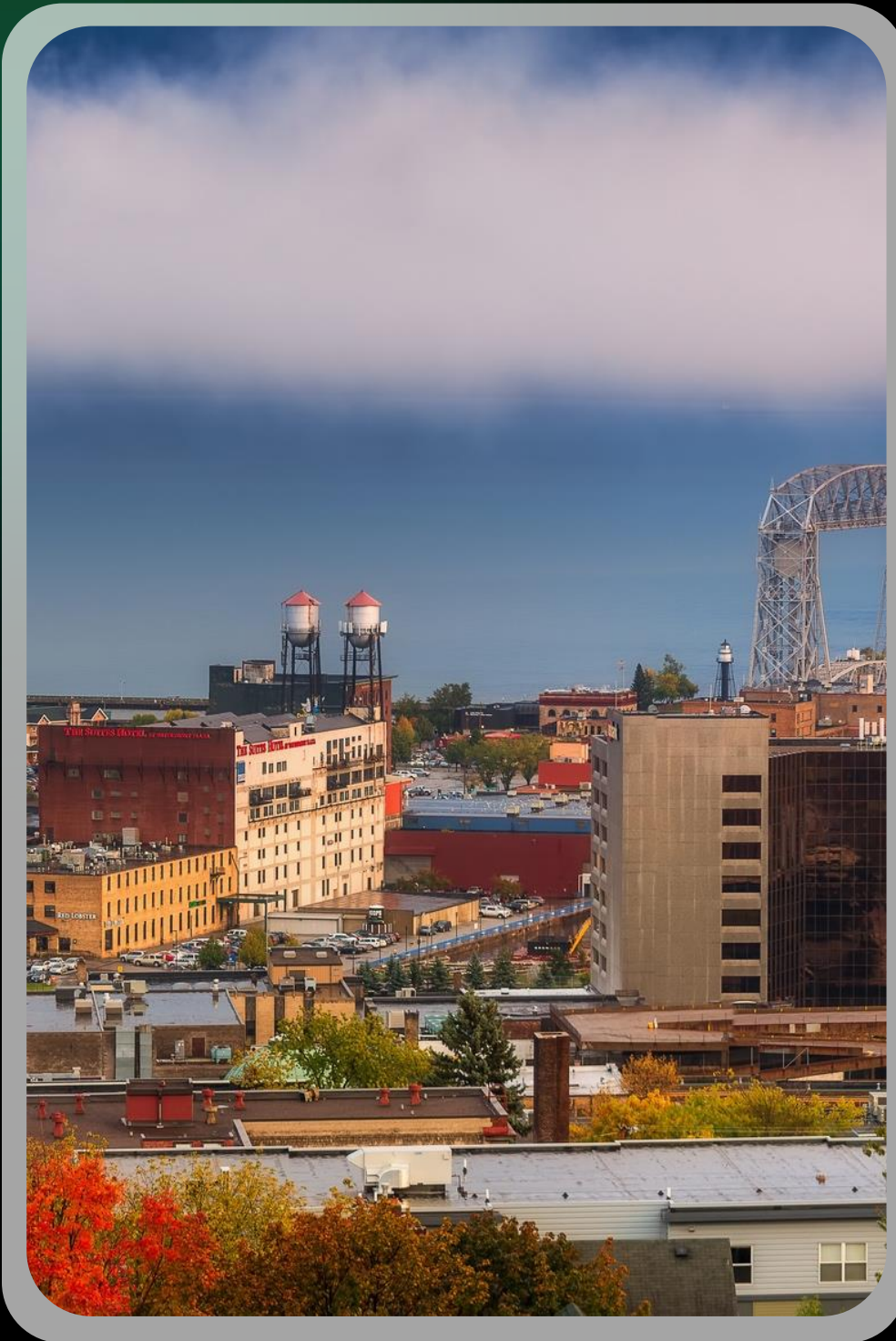
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✦ Topaz, Minnesota



Duluth, Minnesota



Location of the helium discovery

✦ The Discovery

Helium Discovery at Topaz

- ✦ In 2011, an exploration drillhole targeting platinum and palladium intersected gas at 1,783 feet (543 meters)
- ✦ Gas flowed for 4 days with no apparent reduction in pressure
- ✦ Samples of the gas were sent to:
 - The University of Toronto, that reported a concentration of 10.5% helium, and
 - Pace Analytical also reported a consistent concentration of 10.5% helium after correction for air contamination
- ✦ Gas analysis measured CO₂, N₂ and helium as the main constituents

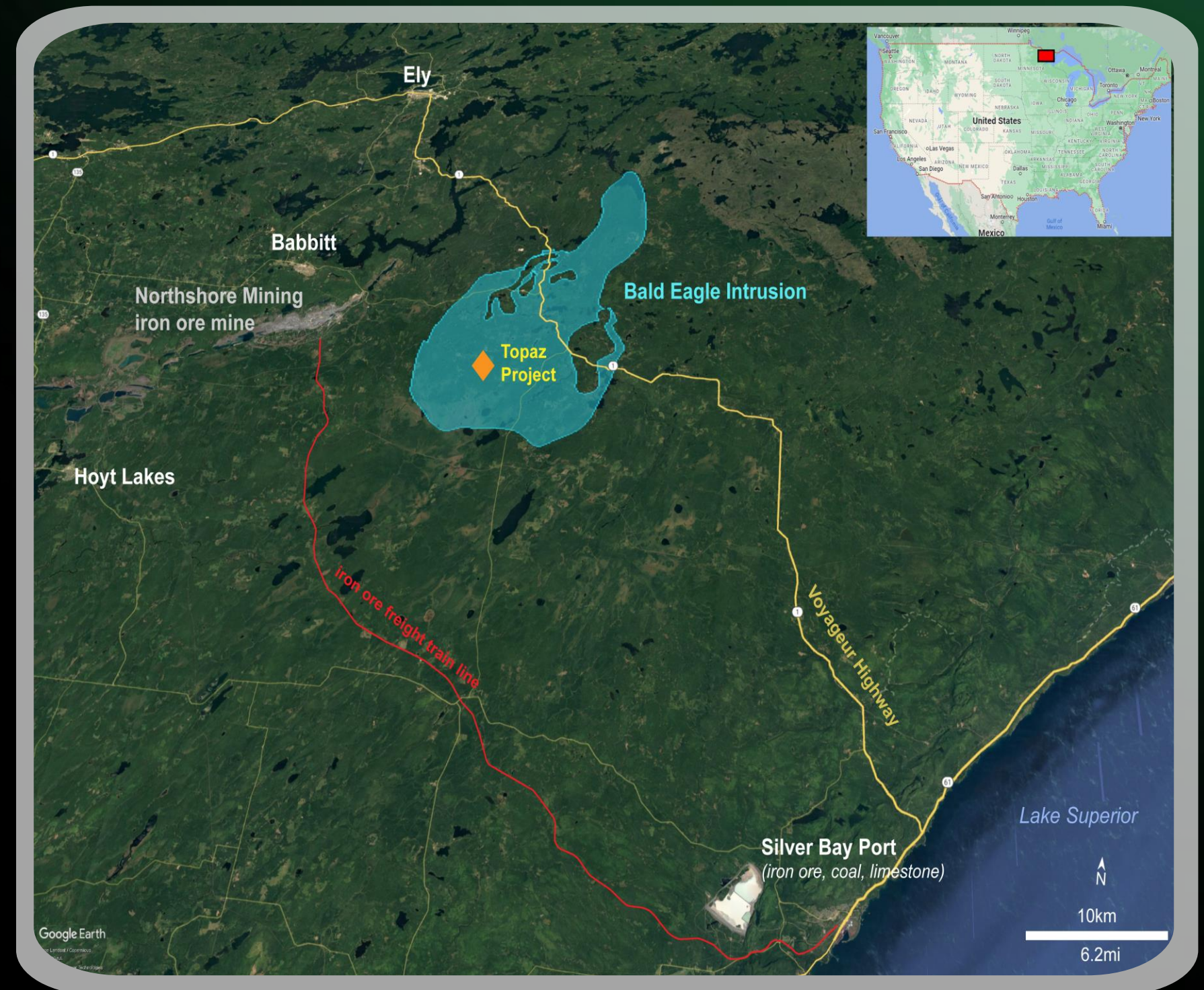
Topaz is not an isolated helium occurrence in Minnesota. Review of publicly available data has identified a well that measured 2.0% helium located 160km southwest of Topaz, and numerous records of “non-flammable” gas having been encountered but not analyzed for helium¹.



Drill core from the discovery drill-hole

✦ Location, location, location

- ✦ Located in Lake County, northern Minnesota.
- ✦ Within 14 kilometers of the Cliffs Northshore iron ore mine, and the towns of Babbitt and Ely. Natural resources are the backbone of the local economy.
- ✦ Near Minnesota Highway 1 that leads to Duluth (125 kilometers) and Minneapolis (380 kilometers).
- ✦ Location is everything as liquid helium is notoriously difficult to transport long distances. Modern 40' helium ISO containers can hold at 90% capacity for 45 days before loss of product occurs¹.
- ✦ The Topaz project is within 2 days drive of anywhere in the contiguous United States. No bottlenecks at ports, no customs clearance, minimal opportunity for product loss – reliable.



Topaz location map

Source: (1) https://indico.cern.ch/event/90787/sessions/113901/attachments/1093425/1559937/Helium_Storage_and_Transport.pdf

✦ Drilling & Mineral Rights

Exploratory Boring

- ✦ The Jetstream #1 exploratory boring was spudded on February 2nd, drilled within 20 meters of the discovery drill site
- ✦ Results anticipated to be received by late February, 2024

Mineral Rights

- ✦ Private mineral leases have been obtained over the discovery drill site and immediate area of interest, a total of 2,089 net acres
- ✦ An exclusive option for additional private mineral leases is in place for an additional 2,092 net acres
- ✦ Surface rights over the discovery drill site are privately held



CEO Thomas Abraham-James at the Jetstream #1 drill site

✦ Contact



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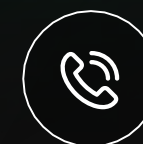
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